MONTHLY SUMMARY

OF

BUSINESS STATISTICS

No. 194, July 31, 1947.

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1947.

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SECTION A.—RAINFALL AND PRODUCTION.

1. RAINFALL—INDEX.

Index showing Weighted Average Ratio of Actual to Normal Rainfall.

(Average rainfall for each month = 100.)

Month.	7		Shee	ep Distri	cts.		Wheat Districts.				Γ	Dairying Districts (Coastal only).		
Month.		N.	c.	S.	w.	T.	N.	c.	s.	T.	N.	c.	s.	T.
July August September October November December	<u></u>	23 17 2 203 34 84 78	38 38 13 68 63 77 83	75 109 60 15 51 191 98	64 34 8 156 17 73 116	49 55 25 99 46 116 90	33 20 1 160 24 71 72	38 42 14 47 61 100 88	59 114 60 10 46 196 102	50 84 41 39 47 155 94	6 1 20 101 103 45 79	69 2 3 76 51 66 77	173 7 19 52 66 225 34	44 2 16 88 85 73 72
January February March April May June		77 271 142 81 62 32	21 271 82 59 88 38	8 176 151 96 41 61	7 462 178 45 51 41	31 261 132 76 61 44	51 263 100 58 61 38	27 257 83 76 83 32	8 175 165 95 43 63	18 207 136 85 56 53	190 198 126 127 78 8	75 242 70 113 101 56	31 160 39 186 32 76	140 204 101 131 79 29

N.-Northern; C.-Central; S.-Southern; W.-Western; T.-Total, all districts.

2. WOOL.

The total production of wool in New South Wales was 546,273,000 lb. in 1939-40; 536,908,000 lb. in 1940-41; 547,000,000 lb. in 1941-42; 497,538,000 lb. in 1942-43; 537,410,000 lb. in 1943-44, 448,683,000 lb. in 1944-45 and 431,549,000 lb. in 1945-46.

The Australian wool clips 1939-40 to 1945-46 were purchased by the British Government under war time contract. The clip for 1946-47 was sold by auction under agreement between United Kingdom, Australia, New Zealand and South Africa for joint disposal of accumulated stocks and safeguarding of prices of new wool.

	Number of Bales Received into Store in Sydney.											
Month.		During N	Month.		Total for Season to end of Month.							
	1943-44.	1944-45.	1945-46.	1946-47.	1943-44.	1944-45.	1945-46.	1946-47.				
July August September October November December January February March April May June	158,065 173,622 128,231 94,774 135,652 60,931 43,493 42,000 51,274	76,207 113,506 73,356 129,588 166,656 111,713 101,888 24,884 23,799 20,854 34,419 41,007	68,696 110,161 132,093 183,001 174,501 47,412 44,883 23,146 28,966 36,385 40,424 36,141	73,503 66,310 206,309 209,694 128,416 67,454 22,200 17,611 23,087 31,351 52,392 36,660	83,715 189,247 347,312 520,934 649,165 743,939 879,591 940,522 984,015 1,026,015 1,077,289 1,134,159	76,207 189,713 263,069 392,657 559,313 671,026 772,914 797,798 821,597 842,451 876,870 917,877	68,696 178,857 310,950 493,951 668,452 715,864 760,747 783,893 812,859 849,244 889,668 925,809	73,503 139,813 346,122 555,816 684,232 751,686 773,886 791,49; 814,582 845,933,898,32; 934,98				

3. WHEAT.

Production in New South Wales. Compiled from returns of wheatgrowers.

					Area unde	r Wheat.	Yield of G		
	Season	•			Total.	Harvested For Grain.	Total.	Average per Acre.	
eqibattif to a	790101	F-01			then beneat	halifeliki mi s. o	0.0020000000000000000000000000000000000		
Average—1934	-35			1388 F	acres.	acres.	bushels.	bushels.	
to 1943-44			***	•••	4,296,000	3,937,000	51,635,000	13.1	
1941-42					4,342,000	3,969,000	48,500,000	12.5	
1942-43					3,386,000	3,033,000	51,693,000	17.0	
1943-44		***			2,975,000	- 2,693,000	47,500,000	17.6	
1944-45					3,174,000	2,845,000	17,134,000	6.0	
1945-46					4,213,000	3,774,000	62,520,000	16.6	
1946-47*					4,734,000	4,434,000	16,000,000	3.6	
1947-48*					5,200,000				

*Preliminary Estimate.

4. BUTTER OUTPUT-N.S.W. FACTORIES.

05 (5) (5) (5) (6) (6) (6) (6) (6) (6) (6) (6) (6) (6	Mont	h.	Average, 1937-38 to 1939-40.	1942-43.	1943-44.	1944-45.	1945-46.	1946-47.
1,00								
July			 5,061	5,163	3,313	2,462	3,286	2,641
August			 5,361	5,346	3,279	3,065	4,008	2,758
Septemb	er		 7,093	5,952	4,933	5,397	5,007	3,254
October			 10,107	7,499	8,626	8,483	7,557	4,446
Novembe	er		 13,128	11,275	11,553	8,169	7,387	5,070
Decembe	r		 13,471	12,032	13,079	7,532	8,820	6,372
January			 12,310	13,044	12,821	8,004	8,146	6,386
Pebruary	7		 11,816	10,219	10,184	6,769	8,146	7,384
March			 11,370	8,648	8,440	8,261	8,498	8,051
April			 10,044	6,129	5,165	5,811	6,185	5,741
May			 8,145	4,789	3,870	4,477	4,468	4,458
June			 6,024	3,679	2,594	3,287	2,772	3,824
Year			 113,930	93,775	87,857	71,722	74,280	60,385

5. COAL PRODUCTION† IN N.S.W.-Thousand Tons.

Source-Joint Coal Board.

Periods of Four Weeks.* Last day of Period. (1947 dates.)	1942.	1943.	1944.	1945.	1946.	1947.
First 18th Jan. Second 15th Feb. Third 15th Mar. Fourth 12th April Fifth 10th May Sixth 7th June Seventh 5th July Eighth 2nd Aug. Ninth 30th Aug. Tenth 27th Sept. Eleventh 25th Oct. Twelfth 22nd Nov. Thirteenth 20th Dec.	731 933 981 886 1,003 965 918 953 1,028 984 973 965 886	744 933 813 843 843 907 899 905 938 868 937 939	625 774 781 782 930 866 884 880 970 870 891	640 867 893 755 791 914 846 914 778 842 759 869 308	519 860 913 859 674 906 798 846 911 975 1,017 976 932	475 821 766 816 834 834 1,003
52 weeks Total†	12,206	11,473	11,043	10,176	11,186	
Output—"Open Cuts" incl. above	56	60	180	523	756	
Period of 28 weeks ended*— Northern District Western District	11th July 4,368 860 1,190	roth July 4,066 784 1,132	8th July 3,823 835 983	7th July 3,712 890 1,104	6th July 3,748 859 922	5th July 3,722 919 908
Total (28 weeks)	6,418	5,982	5,641	5,706	5,529	5,549
Output—"Open Cuts" incl. above		28	60	261	345	434

* The Four-weekly Periods in Southern District end a week later than in other districts.
† Production as recorded by Mines Department was 11,196,000 tons in 1939, 9,550,000 in 1940, 11,766,000 in 1941.

BUILDING INDUSTRY.

6. SUMMARY OF PRIVATE BUILDING PERMITS.

Value of permits to erect new buildings and additions (compiled from returns of Municipal and certain Shire Councils). Government buildings are excluded.

	City of Sydney—New	50,537	Suburbs of Syc	lney.	Total-	-Sydney and	Suburbs.
Period.	Buildings and Alterations	New	Buildings.	Alterations	New	Alterations	l'annual annual
	and Additions.	No. of Permits.	Value	and Additions.	Buildings.	and Additions.	Total.
Monthly Average	£		£	£	£	£	£
Monthly Average 1938 1939 1940 1941 1942 1943 1944 1945	284;132 157,127 127,851 46,002 22,580 20,704 27,671 22,019 101,100	621 581 567 632 30 15 35 331 780	748,064 744,532 735,057 745,228 45,880 19,677 35,511 336,445 1,191,938	137,989 116,630 113,612 112,720 52,010 73,006 70,395 80,812 212,811	974,836 848,963 788,668 757,943 51,343 21,311 35,553 338,842 1,200,643	195,349 169,326 187,852 146,007 69,127 92,076 98,024 100,434 305,206	1,170,185 1,018,289 976,520 903,950 120,470 113,387 133,577 439,276
Month— 1946—June 1947—May† June†	62,366 78,954 242,902	754 830 778	1,011,188 1,387,536 1,412,816	159,722 228,609 155,966	1,011,188 1,420,826 1,532,716	222,088 274,273 278,968	1,233,276 1,695,099 1,811,684
Year ended 30th June 1945-46 1946-47†	550,335 1,543,232	7,539 9,789	8,971,211 16,601,188	1,710,772 3,069,939	9,038,821	2,193,497 4,296,848	11,232,318 21,214,359

	129 II	ndustrial and R	ural Towns.		Seven Shires.	* sales W. Lo.	Total, New South Wales	
Quarter.	New	Buildings.	Alterations	New 1	Buildings.	Alterations	New Build- ings, Alter-	
	No. of Permits.	Value.	and Additions.	No. of Permits.	Value.	and Additions.	Additions.	
	1	£	£		£ -	£	£	
Quarterly Average-					000		Unit VSB	
1938	1,277	1,074,724	245,066	324	200,866	61,786	5,092,997	
1939	1,126	849,892	215,389	359	246,018	29,242	4,395,406	
1940	850	752,163	183,881	363	250,096	35,659	4,151,369	
1941	863	691,258	164,264	399	306,332	27,634	3,901,338	
1942	206	144,982	58,542	98	54,724	11,511	631,168	
1943	76	36,401	62,239	39	15,162	13,295	467,257	
1944	109	59,601	87,067	86	45,133	25,550	618,083	
1945	592	473,569	129,554	611	503,434	50,867	2,475,251	
1946	1,496	1,599,803	312,566	1,198	1,347,792	116,450	7,894,158	
June Quarter—						. danned nas Person de lanc	is it is	
1946	1,501	1,587,274	314,521	1,309	1,444,289	132,426	7,386,845	
1947†	1,799	2,139,125	304,309	1,266	1,676,028	98,901	9,382,880	
Year ended 30th June						CELO TORON	2trg (a/O	
1945-46	4,635	4,286,491	882,643	4,244	4,166,426	357,101	20,924,979	
1946-47†	6,830	7,833,315	1,375,931	4,796	5,949,567	425,625	36,798,797	

^{*} Metropolis, 7 adjacent shires and 129 industrial and rural towns; other areas not recorded. † Subject to slight revision,

BUILDING INDUSTRY

7. CLASSES OF PRIVATE BUILDING PERMITS.

The value of principal classes of buildings for which permits were issued by local councils in Sydney and Suburbs, 7 adjacent Shires and 129 Industrial and Rural Towns is shown below:—

		Houses.		1	1 1		Other	I
Period.	N	ew.	1 1891	Flats.	2000	Shops	(Offices, Hotels.	
	Brick.	Wood, Fibro, etc.	Altera- tions and Additions.	(a)	Factories.	(b)	Hospitals, etc.).	Total.
A Among the second	£	£	l £	£	£	£	£	l £
Monthly Average-			- Sy	dney and	Suburbs.		~	ar of the
1939 1944 1945	345,374 2,639 149,698 555,620	71,850 11,642 160,728 386,772	42,004 12,397 31,025 61,356	231,830 1,094 3,680 52,758	85,433 61,641 303,006	42,943 1,459 4,775 48,180	178,164 18,913 27,729 98,157	1,018,289 133,577 439,276 1,505,849
Month— 1946—June 1947—May (c) June (c)	534,350 756,485 721,644	377,613 389,238 382,064	53,030 72,027 73,664	23,773 100,431 105,387	154,303 255,324 197,473	30,553 21,044 53,490	59,654 100,550 277,962	1,233,276 1,695,099 1,811,684
	4,364,853 8,128,499	3,879,225 4,591,677	613,969 810,669	148,225 1,058,159	1,487,469 4, 37 2,307	136,215 685,733	602,362 1,567,315	11,232,318
Quarterly Average-			129 Indus	trial and R	Pural Towns.			
1939 1944 1945 1946	165,886 2,334 69,520 315,060	439,089 31,353 345,649 997,873	79,029 27,236 64,606 134,694	36,997 1,755 2,749 28,043	28,847 41,784 53,182 130,775	92,367 4,868 13,512 85,697	223,066 37,338 53,905 220,227	1,065,281 146,668 603,123 1,912,369
June Quarter— 1946 1947 (c) Year ended 30th June— 1945-46	306,754 477,149	982,533 1,350,917 2,950,976	127,138 170,284	50,785 44,463	137,977 103,148	87,887 121,384	208,721 176,089	1,901,795 2,443,434 5,169,134
	1,723,186	4,788,205	607,443		532,547	481,439	954,933	9,209,246
Quarterly Average-		7	Shires Ad	jacent to th	e Metropolis.			
1939 1944 1945 1946	97,086 3,774 110,370 409,227	35,555 388,520 891,154	19,726 11,963 35,281 64,908	6,930 5 925 11,000	1,170 8,158 3,831 13,278	7,348 783 1,793 33,019	25,810 10,445 13,581 41,656	275,260 70,683 554,301 1,464,242
June Quarter— 1946 1947 Vear ended 30th June—	429,723 638,275	979,581 929,601	58,000 79,292	7,600 24,650	3,923 22,665	40,125 37,293	57,763 43,153	1,576,715
1945-46 1946-47	1,041,828	3,064,533	210,195	13,975	21,123 87,070	56,495 140,376	115,378	4,523,527

⁽a) Includes conversions to flats. (b) Includes shops with dwellings attached. (c) Subject to slight revision.

8. GOVERNMENT BUILDING.

The following are particulars of Government building (Commonwealth, State and Public authorities) additional to private building to which tables 6 and 7 relate. Values included in respect of the State Housing Scheme relate to buildings actually commenced; for other Government building the values refer to contracts let and day labour jobs authorised:—

	Value of New Buildings and Additions (Governmental).										
Area.	1.50	Month of Jun	e.	Ye	Year ended 30th June.						
	1945.	1946.	1947.	1945.	1946.	1947.					
Sydney and Suburbs Remainder of State	£ 109,560 77,201	£ 224,474 173,444	£ 309,778 217,800	£ 2,303,979 2,616,849	£ 4,015,154 2,060,613	£ 4,381,775 2,782,553					
Total, N.S. Wales	186,761	397,918	527,578	4,920,828	6,075,767	7,164,328					

SECTION B.—TRADE.

9. WHOLESALE TRADE.

Approximate Amount of Sales (N.S.W.) by Traders Registered under Sales Tax Acts.

Total Taxable and Exempt Goods.

Period,		1939.	1940.	1941.	1942.	1943.	1944.	1945.	1946.	1947.
	1		1		Milli	on £.				
Year.	1:	200.29	202.79	229.03	238.65	240.54	251.40	251.74	299.76	
January	-	13.24	16.33	15.83	18.69	17.18	18.01	18.62	17.62	21.70
Y 1		16.54	14.64	17.48	19.39	21.60	20.48	21.48	21.72	26.5
7/71		15.78	16.97	17.40	19.53	19.44	18.00	21.75	22.33	24.53
April		15.79	17.88	19.06	19.19	21.88	21.68	20.81	26.88	27.33
May		17.46	14.85	18.75	20.72	19.26	21.45	22'24	25.51	30.33
June		14.88	17.07	21.76	18.93	20.01	20.67	19.40	23.28	• • • •
July		15.28	16.74	17.63	19.14	19.81	20.87	22.01	25.74	
August		16.81	17.17	20'41	20.86	18.75	23.82	20.23	28.74	111
		19.44	17.48	21.60	19.59	19.93 -	21.46	23.45	28.97	
		19.22	18.50	18.25	22.06	20.80	21.82	22.36	26.56	•••
		17.53	18.13	20.28	19.24	21.07	20.30	39.13{	24.65	
December		18.32	17.03	20.28	20.08	19.61	22.84	1	27.76	

10. RETAIL TRADE.

Returns collected by the Retail Traders' Association Research Bureau in conjunction with the Commonwealth Bank from the principal Sydney stores indicate the following increases or decreases per cent. for periods shown below compared with corresponding periods of previous year:—

Pe	eriod.		Numb Busines in Per	s Days	Net Sales (Value).	Value of Stock.	Wages and Salaries	Number of Employees.	Average e	nthly Moving nded month hown.
			Previous Year.	Current Year.	(value).	Stocks	Paid.		Net Sales (Value).	Wages and Salaries Paid
					Percentag	geincrease +	or decreas	e —		
Year.										
1938			303	303	+ 4.8	+ 5.2	+ 11.6	+ 5.0		
1939			303	303	+ 2.4	+ 2.0		+ 1.0		
1910			303	305	+ 6.3	+ 17.0	+ 4.0	+ 4.0		
1941		•••	305	304	+ 14.6		- 5°I	- 8.4		
1942			304	303	- 5'3	+ 9'2	- 9.7	- 17.6		
1943	***		303	306	- II·3 + 3·2	- 0.3	- 4.6	+ 1.4		
1944	***	•••	306	302	+ 3.2	+ 11,1	+ 6.4	+ 50		2011
1945			302	30I 302	+ 32'2	+ 3.8	+ 28.0	+ 20.0	Ross been	Sealer Street
1946		0111	301	302	T 34 4	T 30		-	17 37 10 00	
1916.			and the		DE TELL		talen cepi	v en r El	Bei Jasoni	nowed to do
May			26	27	+ 51.8	- 12.9	+ 29°4	+ 20°I	+ 49.0	+ 27.4
lune			25	23	+ 9.6	- 7.5	+ 29.9	+ 21.0	+ 35'3	+ 30'4
uly			26	27	+ 25.5	+ 1.4	+ 32.8	+ 21.6	+ 28.7	+ 30'7
lugust			25	27	+ 45°4	+ 79	+ 31.0	+ 23'4	+ 26.9	+ 31'6
Septemb	per		25	25	+ 31.6	+ 11.6	+ 35'9	+ 21.8	+ 34.6	+ 33°5 + 30°2
October			26	26	+ 28.0	+ 21°3	+ 23'4	+ 19.3	+ 34.8	+ 302
Novemb		***	26	26	+ 14.2	+ 28.6	+ 28.7	+ 21.7	+ 23'8 + 25'0	+ 28.0
Decemb	er		23	24	+ 33.0	+ 37'9	+ 31.4	+ 17.2	+ 25.0	T 200
1947.							1 000	1 work	+ 21.9	+ 31'5
January		***	25	25	+ 16.7	+ 39'4	+ 34.6	+ 19'7	+ 22.2	+ 31'4
ebruar	у		24	24	+ 11.0	+ 38.8		+ 11.0	+ 14.0	+ 30.6
March	***	***	26	26	+ 15'7	+ 37.6		+ 0.6	+ 13.6	+ 25.5
April	• • • • • • • • • • • • • • • • • • • •		22	22	+ 12.8	+ 38.6		+ 8.0	+ 12.7	+ 22'7
May			27	27	+ 9.8	+ 40.6	+ 19.4	7 00	1 12/	,,

Further particulars of monthly employment in retail trade are shown in Table 27.

SECTION C.—TRANSPORT AND TRAFFIC.

11. RAILWAYS.

NEW SOUTH WALES RAILWAYS REVENUE AND BUSINESS.

The financial results of operations were:-

	- 1		Month of June.		Year ended 30th June.				
		Gross Revenue.	Working Expenses.*	Excess of Revenue over Working Expenses.	Gross Revenue.	Working Expenses.*	Excess of Revenue oven Working Expenses.		
1945 1946 1947		£ 2,510,457 2,576,103 2,382,173	£ § 2,404,606 § 2,404,702 § 2,933,402	£ 105,851 171,401 (-) 551,229	£ 31,577,137 31,313,410 30,352,710	£ 24,673,209 24,933,674 25,885,577	£ 6,903,928 6,379,736 4,467,133		

^{*} Excluding capital charges, viz., interest, exchange, sinking fund, etc., which amounted to £7,030,000 in year 1945-46....
† Excluding Government contribution £800,000 annually for developmental lines.

§ Includes amounts not applicable to a particular month.

			Month o	f June.	Year ended 30th June.					
			Tonnage of Goods (exc. Livestock.)	Passenger Journeys.	Tonnage of Goods (exc. Livestock.)	Passenger Journeys.				
1945	•••		thousands.	thousands.	thousands.	thousands.				
1946		12	1,376 1,393	21,763 23,299	15,872	267,423 261,644				

12. TRAMWAYS AND OMNIBUSES.

SERVICES OPERATED BY THE DEPARTMENT OF ROAD TRANSPORT, NEW SOUTH WALES.

			Syd	NEY AND SUBU	RBS.	Newcastle and Suburbs.					
Period.		See M.	Earnings.	Excess of Earnings over Working Expenses.*	Passengers carried.†	Earnings.	Excess of Earnings over Working Expenses.*	Passengers carried.			
Month of	Tune-		£	£	thousands.	£	£	thousands.			
1945 1946 1947			431,599 420,497 441,180	800	41,788 38,449 39,656	45,383 46,076 48,405	600000	§ 3,472 3,555			
Year ended June—	l 30th			1	3 19 31			radoración radoración			
1945 1946 1947			5,235,699 5,372,297 5,512,280	377,410 86,413 (-)112,360	499,612 497,343 490,092	554,083 563,376 593,505	64,757 22,967 (-) 9,442	46,297 45,1 61 43,870			

^{*} Exclusive of Sinking Fund, Interest on Loan Capital, Exchange and Current Depreciation Sydney and Newcastle), which amounted to £488,486 in year 1945-46.

† Exclusive of Sydney Harbour Bridge passengers whose journey did not extend beyond the Bridge Section.

13. MOTOR VEHICLES.

NUMBER OF REGISTERED MOTOR VEHICLES (N.S.W.) AS AT VARIOUS DATES.

(Exclusive of Vehicles of Defence Services.)

	1939.	1942.	1945.	I)46.		1947.	2.0
Class.	31st August.	30th June.*	30th 31st August.		grst December.	30th April.	gist May.	30th June.
Cars	216,633	169,916	185,665	190,978	195,453	197,729	198,319	198,889
Lorries, Utilities and Vans	77.639	71,248	84,257	97,176	106,598	111,168	112,398	113,544
railers	6,538	6,965	9,187	2,056	12,964	14,309	14,549 2,314	2,374
ractors†	1,102	1,366	12,319	15,546	17,940	18,977	19,186	19,316
ycles-Side-car	6,884	4,785	4,076	4,946	5,559	5,778	5,794	5,856
Omnibuses;	794	890	1,039	1,069	1,103	1,133	1,151	1,168
Caxi-cabst	1,331	1,352	1,351	1,357	1,358	1,403	1,420	1,431
Fraders' Plates	1,187	708	662	040	1,077	1,120	2,140	
Total	329,219	267,768	300,343	325,043	344,229	353,907	356,277	358,450

^{*}Lowest wartime cars; lowest lorries and vans (70,724) in October, 1942. † Excluding tractors used on farms only.

Metropolitan and Newcastle Districts.

Average Weekly Number of New Vehicles Registered.§

		1	Cars	s (Includ	ing Taxi-	cabs and	Omnibu	ses).	Lorries, Utilities, Vans and Tractors.						
.ajbi	Year.	11	Jan.	Feb.	Mar.	Apr.	May.	June.	Jan	Feb.	Mar.	Apr.	May.	June	
1943 1944			7 3	19	7 4	7 5	6	4 6	6 67	8 74	13	17 83	40 84	45 84	
1945 1946			5 3	6	7	5	7 23	5 39	38	48 56	45 102	42 113	38 131	43 92	
1947			127	195	183	178	190	. 211	73	107	III	117	123	142	

[§] Ex-Service vehicles are not included.

14. WIRELESS LICENSES.

BROADCAST LISTENERS' LICENSES IN FORCE IN N.S.W.

En	d of M	lonth.		1942-43.	1943-44.	1944-45.	1945-46.	1946-47
		7	888 a	No.	No.	No.	No.	No.
Tuly			0	506,566	546,856	559,106	573,078	580,747
August				508,292	549,939	562,063	572,893	583,172
Septembe	r	***		509,332	554,227	563,425	568,280	585,985
October			***	515,228	555,456	561,504	571,656	588,321
Novembe	r	•••		519,375	557,140	562,093	573,637	591,001
December			1000	523,920	558,381	560,717	571,790	598,643
Tanuary			0.6	527,733	556,775	564,184	570,080	608,306
February		(***)	200	533,597	561,066	563,702	570,952	606,880
March		•••		536,795	560,665	563,791	573,205	616,114
April		•••	***	537,319	561,638	567,295	576,218	618,385
May			101111	543,419	563,277	571,616	575,144	663,518
June		•••		552,044	560,032	572,697	575,864	679,505

SECTION D.—FINANCIAL.

15. COMMONWEALTH GOVERNMENT—REVENUE AND EXPENDITURE.

YEAR ENDED JUNE.

R	devenue.			1945-46.	1946-47.	Expenditure.	1945-46.	1946-47.
Taxes—	\$ 01			millio	on f.	Social Services*—	millio	on £.
Customs	and Ex	cise		77.96	102.25	Invalid, Old Age Pensions	26.96	29.42
Sales				33.60	36.26	Widows' Pensions	3.25	3.36
Income				214.59	207.76	Child Endowment	18.03	19.86
Payroll				11.20	13.65		I.II	4.38
Estate				3.88	4.05	Other	3.85	5.00
Entertain	ments			5.07	5'14	Payments to States	15.54	18.77
Other				4.26	4.78	Tax Reimbursed to States	34.07	41.60
MUSS I I					1 20	Post Office	24.77	26.75
Total Tax	kes			351.19	373.86	New Works—Post Office	4.54	7.14
Post Office				28.46	29.80	Other	2.42	10.04
Other				11.19	27.59	Other	38.25	67:59
					1908	Total Govt'l. From Revenue	172.45	233'91
					313.0	Defence and Post War-		
					na Lachua.	From Revenue	224.98	194.70
			a		1970	From Loans	152.95	37.33
To	tal Rev	zenue		390.78	431.25	Total Defence and Post War	377*93	232.03

^{*} Actual Expenditure from National Welfare Fund.

16. N.S.W. GOVERNMENT—REVENUE AND EXPENDITURE.

YEAR ENDED JUNE.

Revenue.	1945-46.	1946-47.	Expenditure.	1945-46.	1946-47
5-79 38-36 372-6	£000	£000		£000	£000
From Commonwealth—		200	Interest, Exchange and Sink-	1.197	
Towards Interest	2,917	2,917	ing Fund	17,214	16,728
Reimbursement of Taxes Hospital Benefits	0,0 1	16,473	Less—Recoups from other Activities	1,758	1,881
Stamp and Probate Duty	5,050	5,904	the second of the second of the second of the	,	
Other Taxes	1,605	1,775	Net Debt Charges	15,456	14,847
Land Services Other	1,418 1,842 4,219	1,625 1,993 4,259	Other than Debt Charges— Governmental Business Undertakings		29,154 32,930
Total Governmental Business Undertakings	32,568 39,346	36,004 39,074	Service Commission Com	ter.	
	0				
Total Revenue	71,914	75,078	Total Expenditure	71,523	76,931

Loan expenditure on works and services during the twelve months ended June was gross £9,102,000 and net £1,640,000 in 1946-47, compared with gross £4,554,000 and net £3,263,000 in 1945-46.

Receipts and expenditure of the Road Transport and Traffic Fund are not included in this statement.

[†] Includes self balancing accounts, in respect of primary industries, £18,819,000.

Expenditure on Works from Loan Fund (not included above) consisted of advances to States for Housing, viz., £6,795,000 in 1945-46, and £11,015,000 in 1946-47.

17. NINE TRADING BANKS—DEPOSITS AND ASSETS IN AUSTRALIA.

Deposits and assets in Australia of the nine banks which transact most of the private banking business in N.S.W. are shown below; the amounts are monthly averages of weekly figures.

Month.		Deposits.	Cash Items.*	Treasury Bills.	Government and Municipal Securities.	Special Deposits with Commonwealth Bank.	Advances
27 - 2	1						
				million #			
1939—June	[318.4	28.6	23.9	22.1		291.7
1940 ,,		345.4	31.1	38.3	43.7		289.9
1941 ,,		360.0	33.3	36.1	61.9		283.7
1942 ,,		387.9	40.4	39.6	56.3	36.4	268.3
1943 ,,		453.5	33.4	50.8	75.7	102.9	246.0
1944 ,,		534.5	38.0	55.4	89.1	182.8	221.8
1945 ,,		582.5	36.5	46.5	104.3	241.8	207.9
1946 "		627·I	32.3	40.0	122.7	258.5	224.3
1947 "		648.3	34.4	13.8	80.6	275'4	289.7
1946—	1					,,,,	1 1 1 1 5 2 1
March		636.1	41.5	74'I	120.7	248.9	209.5
April		636.0	34.8	62.7	122.6	257.5	215.4
May		630.8	35.3	48.1	123'I	259.0	220.4
June		627'1	32'3	40.0	122.7	258.5	224'3
1947—							100000000000000000000000000000000000000
March		656.2	38.6	38.2	82.7	276'1	268.1
April		659.0	36.3	29°I	81.6	280.1	278.5
May		653.8	36.2	19.3	81.3	280.2	285.5
June		648.3	34.4	13.8	80.6	275'4	289.7

^{*} Excluding London Funds.

18. ALL TRADING BANKS—DEPOSITS AND ADVANCES.

There are 14 trading banks in N.S.W., viz., 9 to which Table 17 relates, the Commonwealth Bank (General Division), Rural Bank and 3 oversea banks; four other banks operate in Australia but not in N.S.W.

			Nev	v South Wa	les* (14 ban	ks).	gje er i i	Australia*	(18 banks).	
	M			Deposits.		2000000		Deposits.	rd onegotetic	1 2 2
	Month.		Non-Go	vernment.	Total,	Advances.	Non-Government.		Total,	Advances,
			Fixed. Current.		including Govt.	1	Fixed.	Current.	Govt.	Advances
		-			1000	million	f.·			
	-September		79.7	173.4	255.7	104.8	220°2	413.4	644.0	239.0
1946-	-June		76.4	198.2	277.8	111.6	209.6	476.6	698.5	259°5
1947-	-January		76.3	208.3	286.9	134.6	203.5	497.7	713.5	307.7
	February		75.8	210.3	288.2	135.6	203.0	508.6	723.6	308.6
	March		75°2	212.3	289.8	136.5	202.5	517.9	731.5	312.8
	April		73°9	215°3	291.6	140.9	201.0	523°2	735'9	324.0
	May		73.0	213.2	289'I	142.9	199°7	517.3	729.8	331.7
	June		71.5	212.5	286.8	144.8	199.0	511.5	722.7	336.0

^{*} Comparable figures not available prior to September, 1945. Movements in deposits and advances since 1939 are illustrated by monthly averages in Australia of nine trading banks shown in Table 17, and by quarterly averages in New South Wales of these banks as shown below:—

	Del	posits.			Dep	posits.		
September Quarter.	Non-Government. Total, including Government.		Advances.	September Quarter.	Non- Government.	Total, including Government.	Advances	
		million £.			,	million £.		
1939	706.7	114.9	122·5 117·6	1943 1944	169·I 200·9	172.3	93°5 85°1	
1941	7.0.7	137.3	113.7	1945	217.8	219.8	8579	

19. SAVINGS BANK DEPOSITS (NEW SOUTH WALES). ‡

As at Tuna		Amount of	End of Mont			Amount of	Deposits.	Part Strain	
As at June 3	oth.	Deposits.†	i End of Month.		1939-40.	1944-45.	1945-46.	1946-47	
100	1	£000	11	1	£000	£,000	£000	£000	
1936		80,000	July		87,201	166,751	200,932	237,305	
1937		81,952	August		86,957	170,104	204,794	236,985	
1938		86,016	September		86,557	173,037	207,520	235,806	
1939		87,474	October		86,751	173,981	209,906	234,804	
1940		82,111	November		86,684	176,748	214,806	233,006	
1941		87,750	December		86,581	179,128	219,560	231,311	
1942		94,538	January		86,716	181,801	224,705	230,924	
1943		122,405	February		87,167	184,725	228,711	230,544	
1944		162,867	March		86,759	187,894	230,420	229,665	
1945		198,203	April		87,056	189,566	230,920	229,328	
1946		236,242	May		85,179	192,884	232,221	228,549	
1947		231,368	Junet		82,111	198,203	236,242	231,368	

† Including accrued interest. ‡ Amount at credit of depositors' accounts.

SAVINGS CERTIFICATES: The net amount received from sales of certificates, less re-purchases, in New South Wales was £22,160,257 at 30th June, 1947, including £266,329 net receipts in June.

20. INTER-BANK CLEARINGS (SYDNEY).

(Value of cheques drawn on a Bank other than the Bank in which they were Deposited.)

Month.	1939.	1942.	1943.	1944.	1945.	1946.	1947.	1939.	1942.	1943.	1944	1945.	1946.	1947
			Amoun	t—Mi	llion £					Inde	x Nu	mber	s.	
January	66.5		106.7			120·I	142.3	98	123	136	150	152	154	196
<u> </u>	75.5	97'1	105.7	121.5	114.1	131.8	150.2	96	123	139	147	149	157	194
March	0	- 1	123'4	The second second	123'4	144'I	170.0	93	119	138	146	145	164	193
	70.7	Control of the contro	125.3	-	126.2	138.9	181.8	98	125	150	150	154	176	218
May	0		123.0		132.6	156.7	186.4	100	125	155	158	160	184	229
June	0		132.6		136.0	159.2	176.9	IOI	133	163	166	169	195	236
	71.2	99.7	114.3			174.9		98	130	155	168	167	206	
	74.9	99.0	122.7		1	157'3		99	135	160	169	168	214	
	74.9		116.5		123'4	159'4		99	134	155	163	166	217	•••
	78.0		115.2		The second second	182.2		100	138	152	159	166	216	
November	oc.		129.3			164.1		102	135	149	153	164	211	
December	100000000000000000000000000000000000000		127.3		121.7	165.6		106	136	150	152	159	208	
Year	932.3	1248.5	1442'3	1499*6	1512.4	1854.3		100	131	151	156	160	196	

The index may be regarded as an approximate measure of changes in the volume of business transactions settled by cheques provided it is considered in conjunction with changes in price levels. It represents the ratio of each month's clearings to the average for the month concerned during the five years 1926-1930. This average is represented by 100 each month. Seasonal fluctuations have thus been eliminated. Casual fluctuations in monthly index numbers have been smoothed out by taking a three months' moving average, that is, the index shown above for each month is the average of the actual index of that month and the preceding two months. It may be compared vertically or horizontally.

The index is adjusted to eliminate the effects of Treasury Bill and other special transactions on behalf of Governments and the effects of bank amalgamations. No adjustment has been made for normal growth or change of price levels. The amounts of clearings shown are the recorded totals less Treasury Bill transactions only.

21. LIFE ASSURANCE—NEW POLICIES ISSUED (N.S.W.).

(Exclusive of Annuities.)

and the second second second second	1	Ordinary :	Department.	Industrial	Department.	Total
Period.		No. of Policies.	Sum Assured.	No. of Policies.	Sum Assured.	Sum Assured.
Year 1939 1943 1944 1945		50,520 43,218 51,278 53,927	£ 18,179,537 15,746,924 21,037,984 23,998,758	156,787 105,018 110,560 109,862	7,539,660 6,159,221 7,062,191 7,512,997	£ 25,719,197 21,906,145 28,100,175 31,511,755
1947*—Jan. Feb. Mar. Apri May	1	4,626 6,549 6,878 6,597 7,758	1,820,832 2,660,276 3,063,470 2,813,953 3,205,823	5,774 10,841 7,617 5,564 10,369	492,270 923,699 635,721 5°3,433 952,908	2,313,102 3,583,975 3,699,191 3,317,386 4,158,731

^{*} The Government Insurance Office of N.S.W. is not included.

22. NEW LOANS GRANTED BY LIFE ASSURANCE COMPANIES (N.S.W.).

(Exclusive of advances of premiums).

Month		On Mortgage of Real Estate.	On Companies' Policies.	Other.	Total.
T947—Jan. Feb. Mar.		 £ 202,990 199,798 170,529	£ 59,748 52,098 61,529	£ 75,737 57,571 87,832	£ 338,475 309,467 319,890
April May	• • • •	 197,192 232,558	60,121 77,416	243,211 111,645	500,524 421,619

The Government Insurance Office of N.S.W. is not included.

23. STOCK EXCHANGE INDEX (SYDNEY).

The following index of the values of the principal Company shares on Sydney Stock Exchange embraces the ordinary shares of companies (excluding banking companies) whose business is conducted wholly or largely in New South Wales.

The prices of individual shares are unweighted, and each group average is the mean of the average monthly prices per £ of paid-up capital. The aggregate index is the average for the whole of the shares included in the groups with the addition of 24 miscellaneous shares. There is no base period as the index represents the ratio per cent. of the average prices of ordinary shares to their par values, adjustment being made where capital is written off or bonus shares are issued.

Month.	Manufactur- ing and Distributing Companies.	Retail Companies.	8 Public Utility Companies.	Pastoral and Finance Companies.	Insurance Companies.	Total* Companies 75.	Active Shares included in foregoing.
E929-April §	179:3	183.8	129.4	174.1	243.5	174:4	172.6
1931-Sept. §	72.3	60.2	87.9	75.2	121.3	74.4	77.2
1937-Mar. §	213.8	203.8	181.0	169.2	281.2	190'4	200.5
1945-Sept	242.7	207.8	170.8	146.7	264.6	195.8	210.3
1946-June	280.5	239'4	100.0	161.0	306.9	222.3	240.8
Sept	290.5	250·I	196.2	163.7	322:5	22919	247°I
Oct	289'0	251'9	196.4	159'4	322.5	229.3	245.6
Nov	290'0	251.8	195.9	158.0	322.5	229°I	245'7
Dec	292.4	251.6	197'3	160.7	322.5	229.7	247*2
1947-Jan	307.8	289.0	202.9	165.5	343.8	243.8	259.6
Feb	313.0	298.9	195.0	160'3	360.3	246.4	260.4
Mar	323.2	310.8	194'3	166.4	380.1	252.9	266.7
April	325'4	313.6	194.7	168.3	385.5	254'9	269.9
May	329.2	314.8	196.9	172.6	391.7	257°I	272'4
June	330.4	318.14	194'9	171.0	401.0	258.1	272°I
July	327.8	315.1	194.5	167.7	408.8	257.0	270.4

^{*}Including 24 Miscellaneous Companies.
\$ The highest point of the index (75 Companies) prior to the slump was reached in April, 1020; the lowest point was in September, 1931. The highest point of the pre-war period was in March, 1937.
† Revised.

24. INTEREST RATES PER CENT. (N.S.W.).

		First M	vate ortgages	Yield on Co	Yield on Commonwealth Government Securities†—subject to Commonwealth Income Tax—										
[Period,			l Average	Not exceeding in 1	Rates in force	At Current Rates.									
	erage for year— 1938 1939 1940 1941 1942 1944 1944 1945 1945 1946 1946 1946 1916 June	Urban Securities.	Rural Securities.	Short-dated.	Medium- dated.	Short- dated. 2 years.	Long- dated. 12 years.								
Average for year-			outper 1 in	Under 5 years.	5 to 10 years.		di di								
1938 1939		5.6	5'0 5'2 5'1 4'9	3°38 3°84 3°14 2°45	3171 3187 3125 2195		700 551								
1942		5.4	4'9 4'9 4'7	2 years. 2'42 2'39 2'43	7 years. 2:87 2:89 2:72	2°47 2°45 2°48	3°23 3°24 3°23								
1945 1946 Months—		4.8	4.4 4.4 4.3	2'30 2'27 1'99	2*60 2*57 2*64	2.45 2.47 1.90	3°24 3°25 3·24								
1947—June September December 1947—February March April		4'4 4'5 4'5 4'5	4°3 4°3 4°4 4°3 4°4	1'98 1'94 2'01 2'01	2°74 2°51 2°77 2°71 2°66	1.78 1.88 1.96 2.01 1.99	3°25 3°25 3.21 3°18 3°18								
May June		4'5	4'3 4'4 4'3	2'02 2'07 2.16	2.84 2.70 2.59	1'92 1'88	3'15 3'15								

^{*} Monthly rate is average of three months ended month shown. † Compiled by Commonwealth Bank as at last Wednesday in month.

25. REAL ESTATE TRANSACTIONS (N.S.W.).

(Registered under Real Property Act and Registration of Deeds Act.)

Month.			C	onsiderat	tion of Sa	iles.		Amount of Mortgages.*							
	100	1939.	1943.	1944.	1945.	1946.	1947.	1939†.	1943.	1944.	1945.	1946.	1947		
						143	Thou	sand £.							
January		2,449	1,226	1,090	1,786	2,246	4,576	1,591	595	383	608	1,078	1,850		
February		2,438	1,294	1,507	1,999	2,357	4,729	1,841	390	611	593	1,179	2,031		
March April	***	3,623	1,550	1,552	2,059	2,726	4,395	2,225	503	663	688	1,047	2,005		
Fri no	•••	3,090	1,517	931	1,663	3,832	3,593 4,763	2,025	536 381	302	526	1,431	1,674		
une		2,613	1,358	1,809	2,373	3,593	4,617	1,658	400	495 687	606 864	1,641	2,299		
uly		0.010	1,783	1,992	2,726	4,005	4,027	1,950	399	543	902	1,622	2,079		
August		3,068	1,379	2,241	2,238	5,670		2,770	450	723	861	2,352			
eptember		2,934	1,551	1,772	2,684	6,440		1,501	432	597	1,005	2,328	***		
October	***	2,330	1,549	1,654	3,260	5,826		1,713	618	634	1,128	2,161			
ovember	***	2,381	1,558	1,899	3,106	5,180		1,702	558	529	1,072	2,163			
December	•••	2,067	1,592	1,708	2,195	4,105		1,344	494	699	899	2,473	***		
Year		32,157	17,542	19,462	28,293	50,677		22,444	5,756	6,866	9,752	21,183			

^{*}Including new mortgages and renewals as registered. † Approximate.

Note.—The amounts shown relate substantially to mortgages of fixed amounts for fixed periods, and exclude fluctuating advances (such as overdrafts) secured by mortgage. Mortgages providing collateral security are included.

26. LIENS ON CROPS AND WOOL AND MORTGAGES ON LIVESTOCK.

(Registered under Liens on Crops and Wool and Stock Mortgages Act.)

			Month of Ju	ine.	Six M	onths ended 30th	h June.
		Crops.	Wool.*	Livestock.*	Crops.	Wool.*	Livestock.*
945		 75,256	208,473	99,080	643,530	958,290	485,412
1946	•••	 78,220 44,413	163,842 249,457	56,673	466,138	1,048,645	523,234 800,761

SECTION E.—GENERAL.

27. EMPLOYMENT IN NEW SOUTH WALES.

WAGE AND SALARY EARNERS IN CIVIL EMPLOYMENT.

The estimates shown below are based on the Census of 1933 and subsequent quasi-censuses (e.g. Civilian Register, 1943 and Occupation Survey, 1945), and returns supplied monthly by governmental authorities and since July, 1941, by employers for ourposes of Commonwealth Pay-roll Tax. Wage earners in rural industry, female domestics in private households, members of defence forces at home or abroad, and Government "relief" workers are not included.

	(Excludi	al Employe ing Rural V sehold Dou	Workers		I	Employees	in Main Inc	dustrial G	roups.	
Month.	Govern- mental.	Private.	Total.	Mining and Quarry-ing.	Fact- ories.	Building and Con- struc- tion.	Transport and Communi- cation.	Retail Trade.	Commerce and Finance.	Professional and Personal Services.
				MALES	(Thou	isands.)				
1933—June	. 103.2	277.5	380.7	MALES						
1933 — July 1941 — July 1941 — July 1942 — July 1943 — July 1944 — July 1945 — July 1946 — June 1947 — July 20ct 20c	136·5 141·5 158·6 156·9 152·2 156·7 169·8 170·4 170·2 170·9 171·7 172·7 173·5 174·9 175·5	393'4 406'2 377'4 365'2 372'0 384'5' 449'5 455'6 462'2 467'3 472'0 475'7 474'7' 479'8 479'7 486'2 488'4	529.9 547.7 536.0 522.1 524.2 541.2 541.2 542.5 625.4 632.6 637.5 647.4 647.4 653.3 654.6 661.7 664.8	26'0 25'6 25'1 24'4' 24'7' 25'7' 25'7' 25'9 26'2 26.3 26'6 26'4 26'3 26'1 26'2	158.8 202'1 213'3 217'8 217'6 216.6 236.4 237'9 240'8 242'2 243'9 242'1 245'4 244'1 248'0 248'6	54'0 44'5 30'1 28'2 34'2 44'1 45'1 46'4 47'3 48'4 49'8 53'0 53'0 53'0	76-8 76-9 79-9 82-3 86-0 96-8 97-3 98-0 98-5 98-2 98-9 98-8 99-7 99-5 99-8	41.6 32.5 28.7 28.5 30.2 40.6 42.1 42.2 42.9 43.7 45.0 46.3 45.3 45.3 45.6	54°1 54°5 55°0 55°7 55°7	49'3 42'9 39'6 45'8 50'1 57'0 57'8 58'5 59'4 60'2 61'0 61'4 62'3
May	177'4	490.6	668°0 671°8	26.4	248.5	55°1	102.8	45°7 46°4	56°1 56°4	62°5 62°4
				FEMALE	S. (Thou	sands.)			Y	1
1933—Jure 1939—July 1941—July 1942—July 1943—July 1944—July 1945—July 1945—July 1945—June 1947—June Nov Dec 1947—Jan April April May April May June	19:4 21:7 29:3 45:6 43:4 32:8 32:3 31:3 31:2 31:9 32:0 32:0 31:9 32:0	109'0 148'6 196'6 208'3 207'7 205'4 203'3 208'9 210'2 210'9 213'2 218'2 218'2 219'5 216'8 217'1 219'4 219'4 219'8	125-8 168-0 218-3 237-6 253-8 251-0 246-7 242-7 245-3 25-3 25-3 25-3 25-3 25-3 25-3 25-3 2		59:3 76:0 84:48 94'6 91'6 85:7' 82'3 83'2 83'3 84'0 84'7 85:6 85:0 85:1 (Thous	1,0	 8·2 9·0 12·9 13·8 14·5 13·0 12·9 12·7 12·6 12·3 12·2 12·1 12·4 12·7 12·7 12·7 12·7 12·8	41-4 41-2 38-5 36-3 37-3 39-3 39-3 39-3 44-4 40-4 40-4 40-4 40-4	2 20.6 20.6 20.7 21.1 21.5 21.1 21.5 21.1 21.5 42.1 6 22.0 31 22.0 31 22.0 32.1 42.1 56 81.7 22.1 57 22.1	73°3 73'8 74'5 75'3 75'6 75'8 75'8 75'8 75'9 76'7 77'3
**************************************		1 086.5	506.5	TOTAL	(1110112	anus.)	1	1	1	
933—June 939—July 947—July 943—July 944—July 945—July 946—June July Aug. Sept. Oct. Nov. Dec. 1947—Jan. Feb. Mar, April. May June	155-9 163-2 187-9 203'-0 200'-1 202'-7 202'-7 202'-3 203'-9 203'-9 205'-3 205'-5 205'-5 205'-5 205'-5 205'-5 205'-5 205'-5 205'-5 205'-5 205'-5 205'-5	658.4 665.8 673.1 680.5 687.2 693.9 694.2 696.6 696.8 705.5 707.5	500-5 697-9 766 0 773-6 7775-2 78775-2 860-8 868-2 875-8 882-8 898-1 903-1 903-1 913-1 915-1 915-1 915-1	26-2 25-8 25-8 25-8 25-8 25-9 24-9 26-1 25-9 26-1	3211 324.1 326.2 328.6 329.5 327.2 329.5 335.5 333.6	54.7 45.2 28.2 28.2 34.5 46.5 47.4 48.4 49.1 55.5 50.5 50.5 51.5 53.5	85:0 87:9 92:8 92:8 92:8 10:0 100:5 110:2 110:7 12:1 11:1 14:10:9 112:1 91:12:1 91:12:5 91:14:7 91:14:1	32- 73- 67- 64- 67- 79- 81- 81- 83- 86- 89- 86- 85- 86- 85- 86- 86- 86- 86- 86- 86- 86- 86- 86- 86	7 57-2 54-5 7 54-7 7 70-7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	105/6 105/5 115/4 115/4 10 129/4 130/3 130/3 130/3 130/3 131/4 135/4 1 135/4 1 135/4 1 135/4 1 135/4 1 135/4 1 135/4 1 135/4 1 135/4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1

 ⁽a) Employees of Commonwealth, State and Local Governmental Authorities and of Allied Governments.
 (b) Exclusive of Working Proprietors. From July, 1946, subject to revision.
 (c) Includes Education, Health, Hotels and Restaurants, Professional and Personal Services.

28. CONSUMPTION OF GAS AND ELECTRICITY.

Index of Monthly Sales of Gas and Electricity (Sydney). (Based on number of units each equal to 3,412 British Thermal Units.)

Month.	9	Average, 1929 to 1931.	1929.	1932.	1936.	1939.	1941.	1942.	1943.	1944.	1945.	1946.	1947.
January		100	103	93	IIO	125	141	141	164	155	173	165	170
February		100	105	95	II2	125	142	145	159	161	174	181	201
March		100	102	95	III	130	143	146	164	165	171	185	199
April		100	104	96	IIO	125	141	147	164	162	172	189	198
May		100	106	95	IIO	128	146	144	166	172	178	192	198
June		100	103	99	114	131	150	154	174	176	176	197	208
July		100	105	97	112	134	149	158	171	177	184	195	
August		100	106	97	107	135	151	157	181	181	177	195	
September		100	108	97	II3	134	151	158	171	172	180	201	
October		100	109	96	II3	135	154	163	162	169	174	203	
November		100	109	97	116	136	152	161	164	171	179	200	
December	•••	100	105	99	116	131	153	165	163	169	123	180	
Year		100	105	96	II2	131	148	154	167	170	172	191	

The base for each month is the average sales in the corresponding month of the three years, 1929 to 1931.

29. PRICES OF METALS.

Average Monthly Prices of Metals (Export Parity f.o.b. Australia) in Australian Currency.

	Period.				lver ndard).	Jan I	ead	• 2 2 3	Zinc (Electrolytic).			Tin (Standard).).	Gold (Fine).		
				pe	r oz.	pe	er to	n.	l pe	r tor	1.	per ton.		1	per	per oz.	
				s.	d.	£	s.	d.	f.	s.	d.	f.	s.	d.	£.	s.	d.
1938				2	0.14	17		II	19	12	IO	228	II	IO	8	17	
1939				2	1.42	17	12	I	19	15	3	268	3	6	9	14	4
1940				2	2.95	18	14	6	22	9	II	292	19	8	IO	13	I
1941				2	4.26	19	II	4	22	12	II	295	I	6	IO	13	8
1942	***			2	4.66	21	9	9	22	2	II	285	9	I	10	9	I
1943				2	4.63	22	19	2	23	15	2	283	I	6	IO	9	C
1944				2	4.63	26	3	0	24	9	4	335	7	2	IO	IO]
945		•••		2	10.20	34	IO	IO	37	6	4	350	9	0	IO	13	IC
946		•••	•••	4	8.02	56	8	6	55	0	2	355	I	8	10	15	3
946-	-October	v		5	4'17	66	16	6	61	19	0	354	19	5	10	15	
	November			5	4.17	69	IO	I	62	13	8	354		5	IO	15	3
	December			5	4'17	71	13	0	61	13	6	354	19	5	IO	15	10
947-	-January			5	4.17	77	14	IO	66	I	I	354	19	5	IO	15	-
	February			4	3.42	79	5	5	65	II	4	354	19	5	IO	15	-
	March			4	6.44	81	18	I	68	3	8	354	19	5	IO	15	
	April			4	4.98	93	15	II	68	9	8	354	19	5	IO	15	1
	May			4	3.04	96	0	I,	68	9	8	354	19	5	IO	15	10-11

30. RETAIL PRICE INDEX NUMBERS—SYDNEY.

(Base: Weighted Average for 6 Capital Cities in 1923-27 = 1,000.)

i i i i i i i i i i i i i i i i i i i	Liberton I	Rent-	of leans i	session to a	Total Hous	chold Expenditure.
Quarter.	Food and Groceries.	4 and 5 rooms.	Clothing.	Miscellaneous Items.	Index Number.	Increase from Sept Quarter, 1939.
			T	1		Per cent.
1939—September	930	1,039	841	939	933	
1940—September	945	1,042	948	996	973	4'3
1941—September	947	1,043	1,129	1,062	1,027	10.1
1942—September	1,061	1,042	1,337	1,105	1,122	20.3
1943—March*	1,050	1,042	1,408	1,145	1,141	22'3
Junet	1,065	1,042	1,479	1,162	1,165	24'9
1944—March	1,019	1,043	1,443	1,176	1,143	22.5
June	1,025	1,043	1,437	1,172	1,143	22'5
September	1,035	1,043	1,437	1,167	1,146	22.8
December	1,022	1,043	1,441	1,169	1,142	22'4
1945—March	1,027	1,043	1,420	1,163	1,138	22'0
June	1,040	1,043	1,410	1,163	1,141	22.3
September	1,042	1,043	1,412	1,163	1,142	22*4
December	1,029	1,043	1,459	1,163	1,147	22.0
1946—March	1,035	1,043	1,463	1,167	1,151	23.4
June	1,042	1,043	1,510	1,171	1,165	24.9
September	1,032	1,043	1,537	1,168	1,167	25°I
December	1,047	1,043	1,555	1,175	1,177	26.2
1947—March	1,097	1,044	1,532	1,186	1,192	27.8
June	1,096	1,044	1,540	1,187	1,194	28.0

^{*} Price stabilisation level. † War-time peak.

31. BASIC WAGE-INDUSTRIAL AWARDS.

Amount per week-Adult Males.

Year.			Sydn	ey, Ne	wcast ort K	le, Wol embla.	llong	ong—		Crown Employees. (All Districts).									
rear.		Febru	ary.	Ma	May.		August.		November.		ary.	May	7.	August.		November.			
T 47 71	1	S.	d.	S.	d.	S.	d.		d.	S.	d.	S.	d.	s.	d.	S.	d.		
11939		81	0	82	0	81	0	82	0	80	0	80	0	80	0	80	0		
1940		82	0	83	0	85	0	85	0	81	0	81	0	83	0	84	0		
1941		88	0	88	0	89	0	89	0	86	0	87	0	87	0	88	0		
1942		91	0	93	0	95	0	97	0	90	0	92	0	94	0	96	0		
1943		98	0	98	0	100	0	99	0	97	0	97	0	99	0	98	0		
1944		99	0	99	0	99	0	99	0	97	0	97	0	97	0	98	0		
1945		99	0	98	0	98	0	99	0	97	0	97	0	97	0	97	0		
1946		99	0	99	0	100	0	101	0	08	0	98	0	99	0	£ 99	0		
1947		108	0	IIO	0	IIO	0	101		107	0	108	0	109	0	VOV			

^{*} In other districts, except Broken Hill, the rates were 3s. less.

The estimated population of N.S.W. at 31st December, 1946, was 2,942,189 or 39.2 per cent. of the total population of Australia (Sydney and Suburbs, 31st December, 1943, 1,398,000).

NOTICE.

This summary is issued as soon as practicable after the end of each month. scription for twelve months is 3s. (posted) payable to the Government Printer, Phillip-street, Sydney, or 3d. per single copy at the Government Printing Office. This charge applies in all cases, except exchanges and Government Departments.

The figures for the most recent months are, in general, subject to revision.

Bureau of Statistics and Economics, 61 Hunter-street, Sydney.

31st July, 1947.

[†] Special increase 7s., December, 1946 (Interim judgment of Commonwealth Court of Conciliation and Arbitration).

[‡] In 1939 quarterly variations commenced in March, June, September and December.